

Edwards Group LLC

David O. Edwards, Counselor-at-Law

Use Your Brain

Start planning right now using tools you already have



Don't procrastinate any longer. Get a head start on estate planning by thinking about these issues:

- **Get organized.** To be effective with planning, you need to gather all your financial information. Do you have a record of all your accounts, beneficiary designations, real estate descriptions, etc.? Start saving recent statements from bank accounts, IRA's, investments and gather them in a folder.

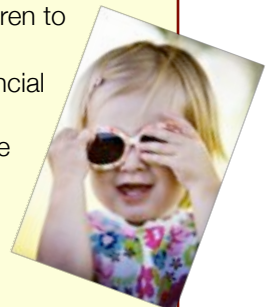
- **Know Yourself.** You are already the expert on everything you need to know to plan effectively. You know your family, your goals, your dreams, and your fears. Those things, combined with our legal expertise, will lead to a plan that works.
- **Ask for help.** You don't need to have it all figured out. Together we need to work on your plan so it includes all the legal options that are best for your unique situation, some of which maybe you've never heard of yet.

There is no quick fix in estate planning -- no magic document or strategy. Instead, you need a process and a relationship with an estate planning attorney to maintain a plan that works for your family.

KidSafe Legal Plan

Our KidSafe Legal Plan is a specialized program just for parents. As parents, you have unique needs and responsibilities when it comes to estate planning. Dave designed the plan to help you, as parents:

- ☑ Choose the best guardians for your children.
- ☑ Create an emergency plan to keep your kids out of temporary foster care in case of a sudden accident.
- ☑ Help the guardians understand how you want your children to be raised.
- ☑ Make sure financial resources are quickly available and properly managed.
- ☑ Preserve your wisdom and values so your children will remember what was most important to you as a parent.



"TRUTH ABOUT ESTATE PLANNING" WORKSHOPS

Come learn why most estate plans don't work. Our 90-minute "Truth About Estate Planning" Workshop will show you whether you need more planning and whether we are the right law firm for you. This is a great introduction to the unique approach of the Edwards Group with an informal presentation by Dave and plenty of time for Q&A.



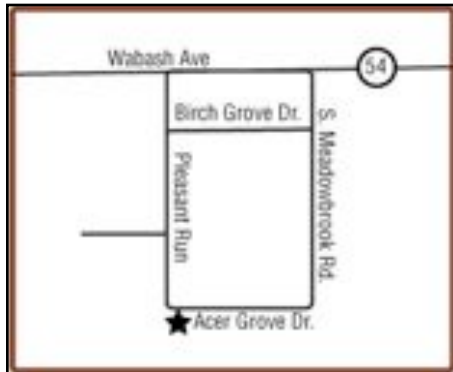
Upcoming Workshop Dates:

- Thursday, **October 1** at 1:30-3 pm
- Tuesday, **October 6** at 4:30-6 pm
- Monday, **October 12** at 9-10:30 am
- Friday, **October 30** at 1:30-3:00 pm

Space is limited. Contact Lynn to RSVP at (217)726-9200 or lynn@edwardsgroupllc.com.



Have you seen our office?



south at Culver's and go until you must turn left (and stop for some custard if you must. Dave's favorite flavor is all of them.) Then look up, and there we are! 4340 Acer Grove. We have easy access and parking, plus pictures of Dave's adorable daughter on the walls!

Have you seen our office since it opened in December 2008? Everyday clients stop by to say hello and look around. It's on a street you've probably never heard of, but is easy to find. From West Wabash, just head

We are very proud of our office and it is available for use by community groups. Stop by or call to book your use of the community room today!



Back-to-School Giveaway

In conjunction with our new KidSafe Legal Plan, we are offering a free report for parents. During September, anyone who downloads our free report on naming guardians for your kids will be entered in a drawing for a family outing of pizza, movies, and ice cream!

Go to:

www.11ThingsParentsShouldKnow.com



EDWARDS
GROUP LLC
COUNSELORS AT LAW

Your Life • Your Family • Your Legacy

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